





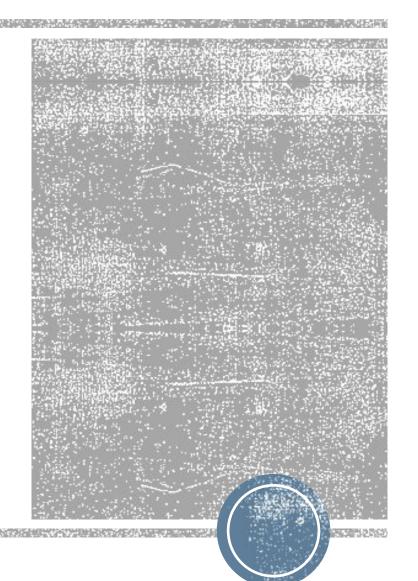
A New Lease on Life: Recycling Automotive Plastics

Sarfraz Ali Kyani





I acknowledge the Traditional Owners of this land and pay respect to their elders – past, present and emerging.







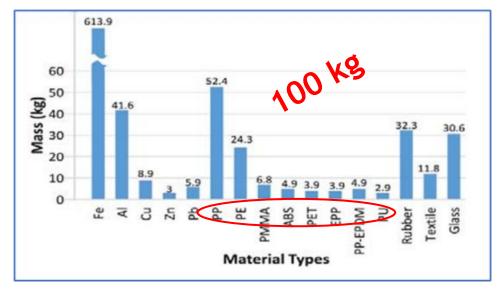
Comparative legislative requirements and ELV management systems										
	Europe	Japan	Australia	U.S.						
ELV Legislation Landfill cost	Law Directive 2005/53/EC By 2015: Reuse & recycle ≥ 85% Reuse & recovery ≥ 95%	Law ELV Recycling Law By 2015: Airbag recycling ≥ 85% ASR recycling /recovery ≥ 70%	Related law (DES) Monitoring under related law: - Environmental Protection Regulation 2019 -Waste reduction and recycling Act 2011	Related law Monitoring under related law - Resource Conservation Recovery Act -Clean Air Act -Clean Water Act						
per ton	\$160-\$185	\$150-\$200	\$45-\$105	\$70-\$100						
ELV Flow										
Vehicle Collection	-Subsidiarity principle -Authorised collectors -Issue of CoD for ELV	-Centralised management -Authorised collectors -Electronic manifest system	-Market-driven -Authorised & unauthorised collectors	-Market-driven -Authorised & unauthorised collectors						
Depollution/Part Dismantling	-Recovery of batteries, fluids, catalyst, tyre, etc -Reuse parts (based on market demand)	-Recovery of batteries, fluids, catalyst, tyre, etc -Reuse parts (based on market demand) -Payment for fluorocarbon and airbag recovery	-Recovery of batteries, fluids, catalyst, tyre, etc -Reuse parts (minimal due to low market demand)	-Recovery of batteries, fluids, catalyst, tyre, etc -Reuse parts (high market demand)						
Shredding Facility & Shredder Residue Treatment	-Minimum amount of ASR landfilled due to the lack of landfill space. -Limited thermal valorisation of ASR (energy recovery)	-Minimum amount of ASR landfilled due to the lack of landfill space. -Thermal valorisation of ASR (energy recovery)	-Voluntary recycling and recovery targets based on ELV directive in EuropeASR is largely landfilled without further treatment.	-No specific recycling and recovery targets -ASR is largely landfilledRelatively low landfill cost						
Recycler/Smelter	-Metal recycling -Plastic recycling	-Metal recycling -Plastic recycling	-Metal recycling	-Metal recycling						
Market for second hand products	Developed	Developed	not fully developed	not fully developed						



ELV Recycling – Australia VS EU

Output Stream	Australia %	Belgium %
Material recycling	71.61	90.26
Energy recovery	-	4.07
ASR landfill	28.39	5.67

ELV recycling efficiencies. Australia and Belgium.



Average material composition of a depolluted vehicle (Soo, et al., 2017)

ELV Materials	Fe	Al	Cu	Zn	Pb	PP	PE	PMMA	ABS	PET	EPP	PP-EPDM	PU	Rubber	Textile	Glass
Australia	96.13	41.9	4.11	36.45	· <		-		-	-	*					•
Belgium	99.97	97.52	91.76	98.24	97.08	89.50	89.50	0.32	83.36	0.40	0.58	0.32	0.69	1.94	0.83	79.40

ELV recycling and recovery efficiencies for Australia and Belgium (Soo, et al., 2017).





ELV Plastics in Australia

Total vehicles

% increase

ELVs (scrappage 7%)

ELV plastic in landfill

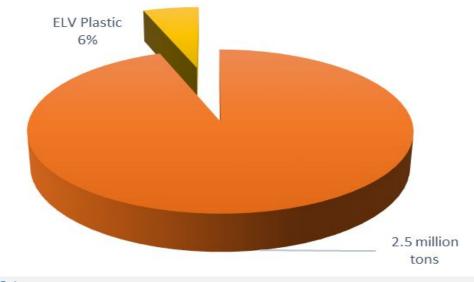
Australia

20.1 million

1.7%

1.4 million

140,000 tons



Australia Bureau of Statistics 2021







Stakeholder Groups



Expert Group 1-A

Automotive Parts Recyclers Division - APRD

- Jeeepart Recyclers
- Currumbin Wreckers
- Anzac Avenue Wreckers
- NQ Crash & 4WD Spares
- Capalaba Wreckers
- Cooroy Auto Wreckers
- Barsby Auto Parts
- Fixit Spare Parts
- Brisbane Auto Wreckers

Expert Group 1-B

Automotive Engineers Division

- AED
- Mark Dodge Motoring
- R&B Mechanical
- Jagga Mechanical
- Stanthorpe Mechanical

Expert Group 1-C

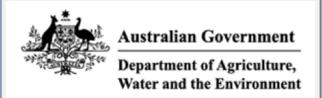
National Auto Collision Alliance – NACA

- Car Craft
- Holmes Smash Repairs
- Drive Accident Solutions
- Exclusive Auto Centre
- Willmot Smash Repairs
- Menzies Auto craft
- Planet Smash Repairs

Expert Group 2-A

MTAQ – Management Team

- Group Chief Executive, Rod Camm
- Deputy Group CEO & GM Member Services, Kellie Dewar
- GM Marketing & Communications, Lysa Dugandzic
- Deputy GM Member Services, Marcello Riotto
- Operations Manager, Scott Gehrke



Expert Group 2-B

Government Representatives

- Minister for Environment, The Hon **Sussan Ley** MP
- Minister for Environment and The Great Barrier Reef, Hon **Meaghan Scanlon** MP
- Assistant Minister for Waste Reduction and Environmental Management, The Hon Trevor Evans MP
- Head Waste Regulation and Stewardship, **Rachel Burgess**
- Director Public Policy & Waste Initiatives, **Antonella Bates**
- Executive Director, Industry,
 Development & Compliance, Andrew
 Connor
- Executive Director, Office of Resource Recovery, **Pravin Menon**
- City Councils (Bundaberg, Cairns, Logan, Ipswich, Redlands etc.)



Expert Group 3-A

Plastic Recyclers

- Kurt Palmer, Cemac Technologies
- J.J. Richards & Sons
- Plastfix Mario Dimovski (Director)
- David Picone, Telford Smith Engineering
- Vanden Recycling
- Simon Crook, Astron Plastics
- Dough McLean, GT Recycling

Expert Group 3-B

Sustainability Opinion Leaders

- Director Sustainable Finance ANZ, Tania Smith
- Stapylton Resource Recovery
- Centre of Waste Free World, QUT. Leonie Barner
- WRIQ, Mark Smith
- Australian Council of Recycling,
 Suzanne
- 3D Printing Lab MIT, Mac Cameron

Wreckers & Repairers































Decision Makers



The Honorable Meaghan Scanlon MP
Minister for Environment and The Great Barrier
Reef and Minister for Science and Youth Affairs



Rachel Burgess

Head Waste Regulation and Stewardship Branch Department of Agriculture, Water & Environment



Andrew Connor Executive Director Industry Development & Compliance



Pravin Menon Executive Director Office of Resource Recovery









Resource Recovery Sites















Opinion Leaders







Mac Cameron Next Lattice Lab – MIT



Tania Smith - ANZ Director Sustainable Finance



Professor Leonie Barner - QUT Director – Centre of Waste Free World







David Nolan. President Auto-Recyclers Association of Australia



Jane Street Bedding Stewardship



Rose Reed
Director Product Stewardship
Centre of Excellence







Maryam Esfandbod Research Innovation Manager Waste Hub

Plastic & Metal Recyclers























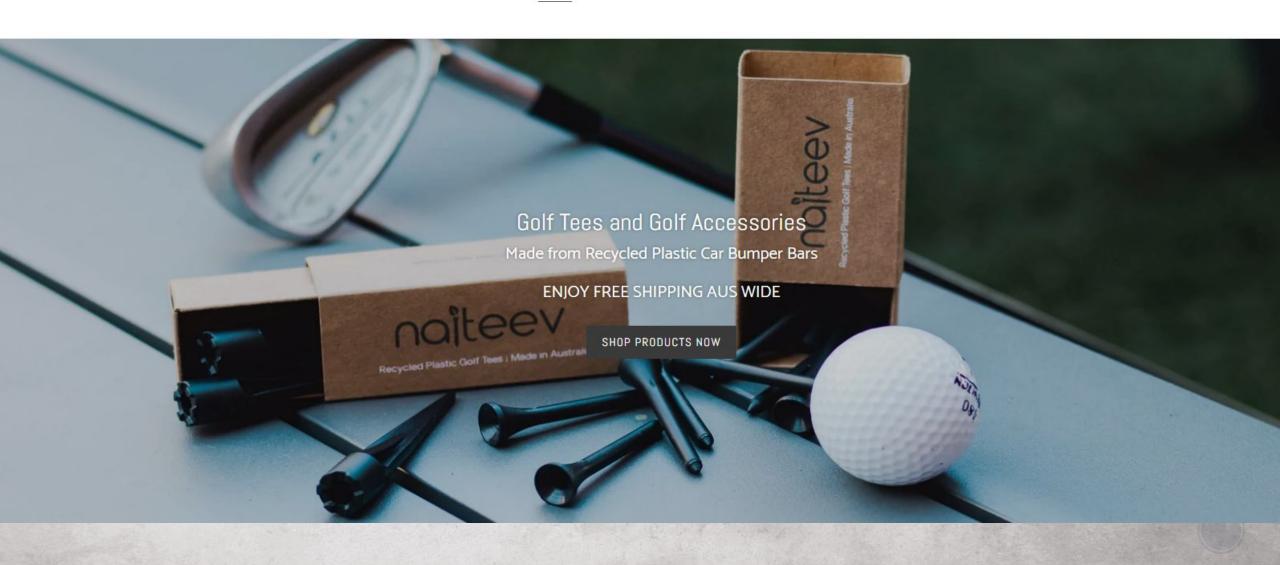






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A LETTER FROM THE FOUNDER

My name is Bec Healy and I am the CEO and Founder of Boxhead Plastics bringing to you the Naiteev Golf Tee. I am a certified polymer technician and experienced plastic injection mould operator proving that one woman can break the mould and make change.

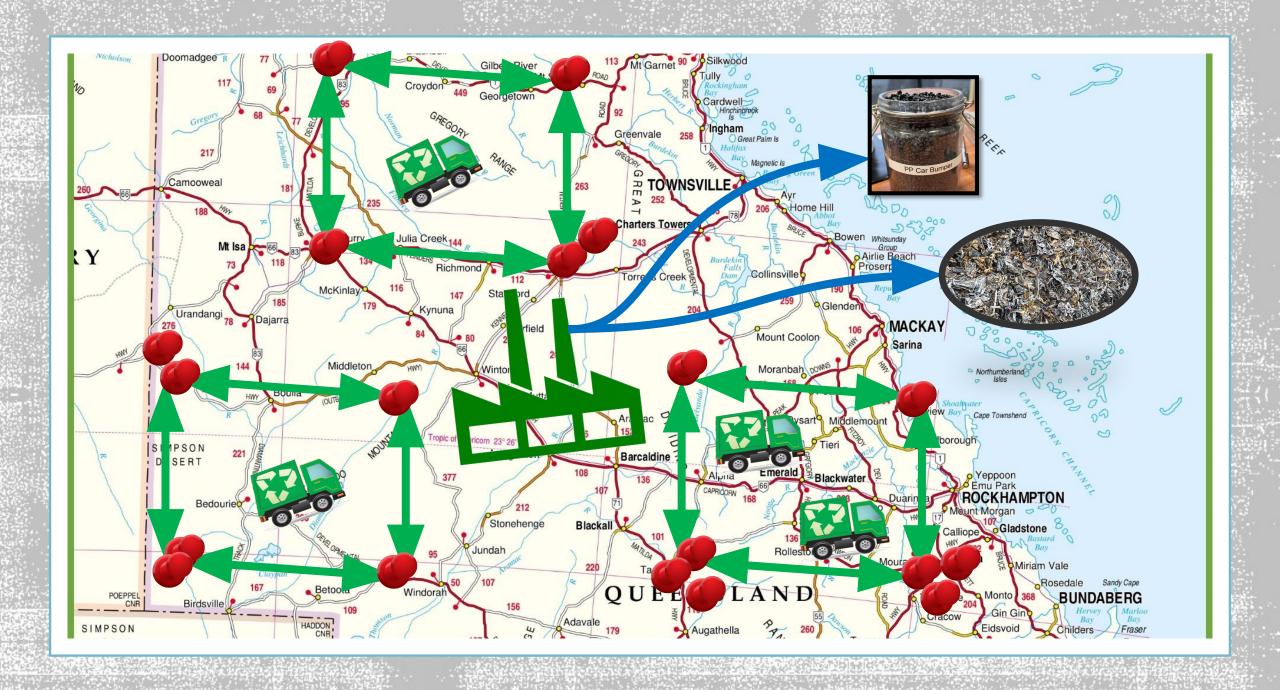
As a woman in manufacturing, I bring sustainable innovation and an environmental approach to plastic production, demonstrating the capabilities of recycled feedstock in the injection mould industry.

Our innovative practices is a replicable model and can be adopted across Australia to enhance the industry and contribute to more sustainable growth and success.

Thank you for joining me on this journey,

Bec.











External Enablers



Way Forward

Grants

Sustainable Loans

Product Stewardship

Synergies

Stakeholder Completeness

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